



2009 Inventory Commercial Farm Operators

Agriculture & Farmland Protection Planning Committee
May 2010





Agriculture & Farmland Protection Planning Committee (A&FP)

Participating Members

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Consultants & Advisors

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Mission of A&FP Planning Committee

To support the Ancram Comprehensive Plan, develop a detailed Agriculture and Farmland Protection Plan:

- 1. Understand the current picture of Ancram farming
- 2. Prioritize farmland for protection
- 3. Identify threats & opportunities to farms and farming
- 4. Develop strategies for future improvement
- 5. Provide input for "farm-friendly" zoning

2009 Inventory of Commercial Farm Operators is Step 1





Why do a Farm Inventory?

- 90% Ancram Townspeople want to preserve Agriculture & Open Space
- Obtained NYS Grant to develop Plan for Agriculture & Farmland Protection
- Need information to better understand Ancram Farming to develop protection plan



Definitions for Plan

Agricultural Businesses

- 1. Commercial Farms: def. "eligible for, or getting, Agricultural Exemptions"; sales > \$10,000
- 2. Small Farms: def. "no Agricultural Exemptions", Start-ups; Sales < \$10,000

Farmland

3. Parcels 5+ acres; "suitable" for farming or farm businesses

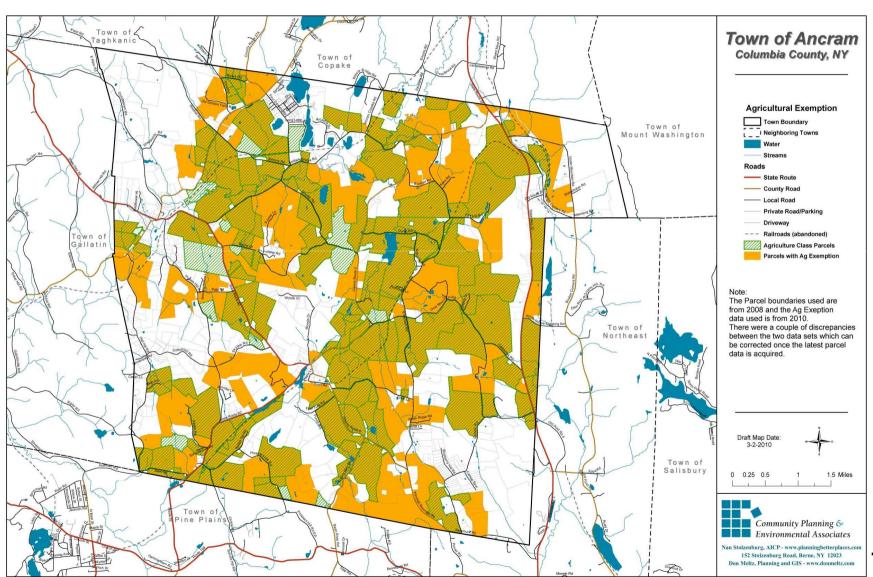


A&FPP Committee identified 36 Commercial Farms working Ancram Ag Exempt land to survey:

	ACRES	% TOT
Ancram	27,475	100
Ag Exempt	10,409	38
Ag Property Class	9,751	35

Map on following page

Ag Exempt Parcels - 10,409 acres Ag Property Class - 9,751 acres





Excellent response rate -60% Accounts for 80% acreage

- Survey hand delivered by Committee
- 22 returned to CP&EA for tallying –
 60% return
- Respondents farm 8,346 acres –
 80% of Ag Exempt acreage



Findings & Conclusions include:

- Types of Farm Businesses
- Sales & Distribution
- Economics
- Priorities, Challenges, Opportunities
- Next Steps for Ag & FPP Committee



Respondents farm 8,356 acres in Ancram...

Town	Total Acres Owned	Total Acres Rented	Total
Ancram	3,982	4,374	8,356
Pine Plains	407	1,230	1,637
Copake	0	1,041	1,041
Gallatin	653	50	703
4 Town Total	5,042	6,695	11,737

- 60% response rate accounts for 80% exempted land
- Very dependent on rented land 53% of total
- Importantly, relationships with neighbors very good



Farms conduct 2-3 businesses...

%
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Dairy 40*

Beef & Livestock 40*

Fruits, Vegetables 27

Cash Crops 27*

Horses 18*

Dairy Products 14

Organic 14

* Hay included



Farming Over half sell directly to consumer...

Channel of Distribution	%
Direct to Consumer	54
Farm Stand	18
Farmer's Market	18
Milk Company, COOP	40
Other Retail	18
Restaurants	14
Direct to farmers	5



An important economic activity...

2008 Sales Reported	#
< \$25,000	6
\$25,000-99,999	4
\$100,000 +	10

- \$3.8 Million Sales est. for 20 respondents
- Suggests 2008 sales of about \$5 million by Commercial Farmers in Ancram
- Chatham reported the same in 2007



Each farm supports many workers...

Jobs	Year Round	Seasonal	Total
Full Time	3	2	5
Part Time	2	2	4
Total	5	4	9

Each farm provides on average:

- 5 year-round jobs
- 4 seasonal jobs
- support for 4 households



Estimated Ancram Farm Jobs

Workers	Year Round	Seasonal	Total
Full Time	71	30	101
Part Time	10	22	32
Total	81	52	133

- about 95 households supported
- about 15% of Ancram households
- 8 out of 10 Full time, year-round employees live in farm housing



Profitability is elusive...

"Looking back over the past 3 years, has your farm been...

	#	%
profitable	4	20
at break even	8	38
unprofitable	9	42

Over 70% of farms rely on off-farm income to make ends meet



Influences on Profitability:

- Larger farms more likely to be profitable sales > \$100,000
- High fixed costs land, equipment, animals, housing – reduce flexibility
- Cash crops appear to be profitable for farms in Ancram
- Hay profitability not clear, and over half of farms make hay

Challenges & Opportunities...

1. Biggest challenges are cost-related

- Taxes, fuel, wages, etc., like everybody
- Farm-specific costs equipment, animals, housing

2. Positive directions suggested

- Buy/eat local
- Close to NYC
- Improve sales prices through Quality
- More Direct Sales to consumers
- Access to marketing & business support

3. Opportunities for new farms & farmers





Solutions favored by Ancram Farmers...

- Implement the Comp Plan
- Farm-friendly zoning
- Education & communication about Ancram Farming for the town
- Develop programs to attract new farmers & farm-related businesses, especially processing





New Business...

- Farmers have positive outlook
 - 40% plan to expand
 - 55% stay the same
- Business Development wanted/suggested
 - Processing slaughterhouse, smoke house, community kitchen
 - Discussion with non-farm owners for more rental land (90% respondents concerned about loss of farm land)
 - Encourage more vegetable and fruit farmers to take advantage of trends
 - Encourage retail/coop activities

Committee's Next Steps...

1. Communicate Inventory findings to Ancram townspeople

- Post on Website, Brochure to be developed
- Develop materials/events for Community Days

2. Complete Agriculture & Farmland Protection Plan using grant

- Define "priority farmlands" for NYS
- Work on farm-friendly zoning with ZRC
- 3. Work with Revaluation Review Committee to communicate information about NYS Ag Exemption program